

| OMB APPROVAL | |
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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | |
|---|---|---|--|
| 1. Name and Address of Reporting Person* <u>SVF Excaliber (Cayman) Ltd</u> <hr/> (Last) (First) (Middle) C/O WALKERS CORP LTD. CAYMAN CORPORATE CENTRE 27 HOSPITAL ROAD GEORGE TOWN <hr/> (Street) GRAND CAYMAN E9 KY1-9008 <hr/> (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 12/18/2020 | 3. Issuer Name and Ticker or Trading Symbol <u>Opendoor Technologies Inc.</u> [OPEN] | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) |
| | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 73,620,282 | I | See footnotes ⁽¹⁾⁽²⁾ |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

1. Name and Address of Reporting Person*
SVF Excaliber (Cayman) Ltd

 (Last) (First) (Middle)
 C/O WALKERS CORP LTD. CAYMAN CORPORATE
 CENTRE 27 HOSPITAL ROAD GEORGE TOWN

 (Street)
 GRAND CAYMAN E9 KY1-9008

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
SVF Endurance (Cayman) Ltd

 (Last) (First) (Middle)
 C/O WALKERS CORP LTD. CAYMAN CORPORATE
 CENTRE 27 HOSPITAL ROAD GEORGE TOWN

 (Street)

GRAND CAYMAN E9 KY1-9008

(City) (State) (Zip)

1. Name and Address of Reporting Person*

SB INVESTMENT ADVISERS (UK) LTD

(Last) (First) (Middle)

69 GROSVENOR STREET,

(Street)

LONDON X0 W1K 3JP

(City) (State) (Zip)

1. Name and Address of Reporting Person*

SOFTBANK VISION FUND (AIV M1) L.P.

(Last) (First) (Middle)

251 LITTLE FALLS DRIVE

(Street)

WILMINGTON DE 19808

(City) (State) (Zip)

Explanation of Responses:

1. The securities reported herein are held of record by SVF Excalibur (Cayman) Limited, which is a wholly owned subsidiary of SVF Endurance (Cayman) Limited, which is a wholly owned subsidiary of SoftBank Vision Fund (AIV M1) L.P. SB Investment Advisers (UK) Limited ("SBIA UK") has been appointed as alternative investment fund manager ("AIFM") and is exclusively responsible for managing SoftBank Vision Fund (AIV M1) L.P. in accordance with the Alternative Investment Fund Managers Directive and is authorized and regulated by the UK Financial Conduct Authority accordingly.

2. As AIFM of SoftBank Vision Fund (AIV M1) L.P., SB Investment Advisers (UK) Limited is exclusively responsible for making all decisions related to the acquisition, structuring, financing and disposal of SoftBank Vision Fund (AIV M1) L.P.'s investments. Each Reporting Person disclaims beneficial ownership of such shares except to the extent of its pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission that any reporting person is the beneficial owner of such shares for purposes of the Securities Exchange Act of 1934 or for any other purpose.

Remarks:

SVF Excalibur (Cayman) Limited By: /s/ Brian Wheeler, Director 12/23/2020

SVF Endurance (Cayman) Limited By: /s/ Brian Wheeler, Director 12/23/2020

SB Investment Advisers (UK) Limited, Manager of SoftBank Vision Fund (AIV M1) L.P. By: /s/ Brian Wheeler, General Counsel 12/23/2020

SB Investment Advisers (UK) Limited By: /s/ Brian Wheeler, General Counsel 12/23/2020

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.