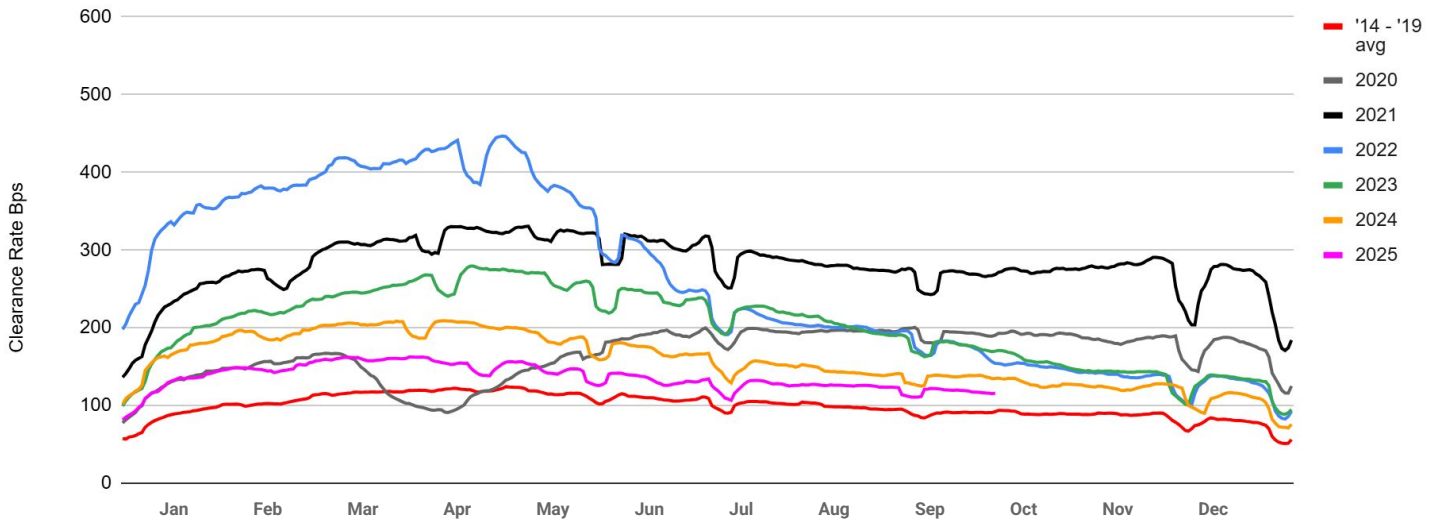




Macro Charts

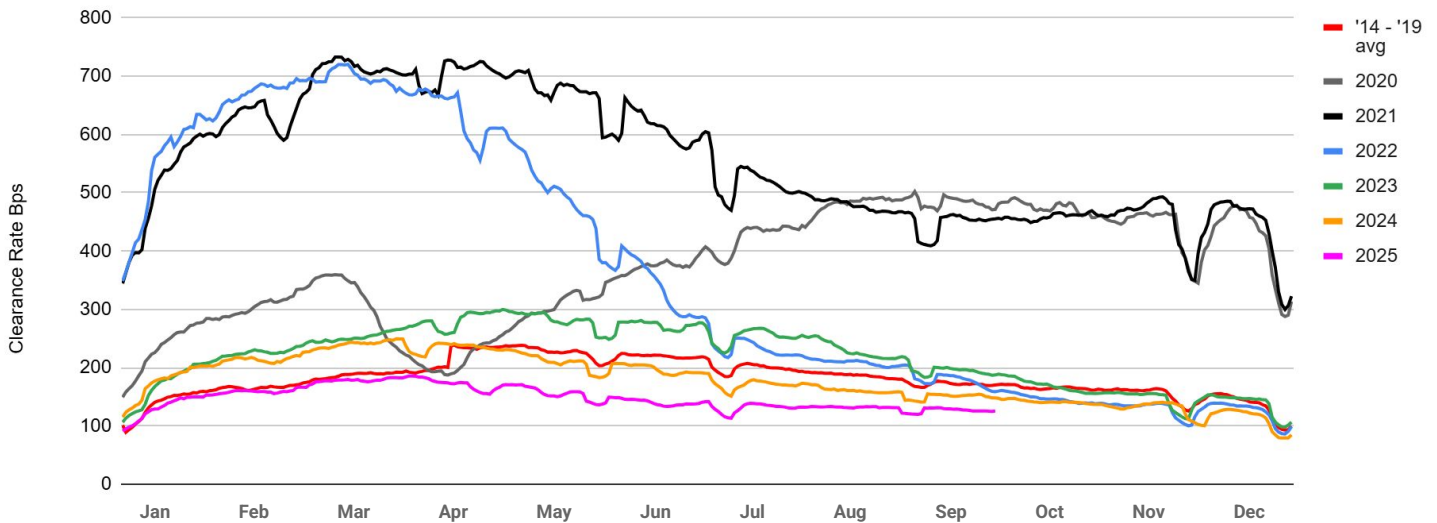
Trailing 7-Day MLS Clearance Rate¹

MLS Data Filtered to Opendoor Markets and Buybox



Trailing 7-Day MLS OD Price-Weighted Gross Clearance Rate²

MLS Data Filtered to Opendoor Markets and Buybox

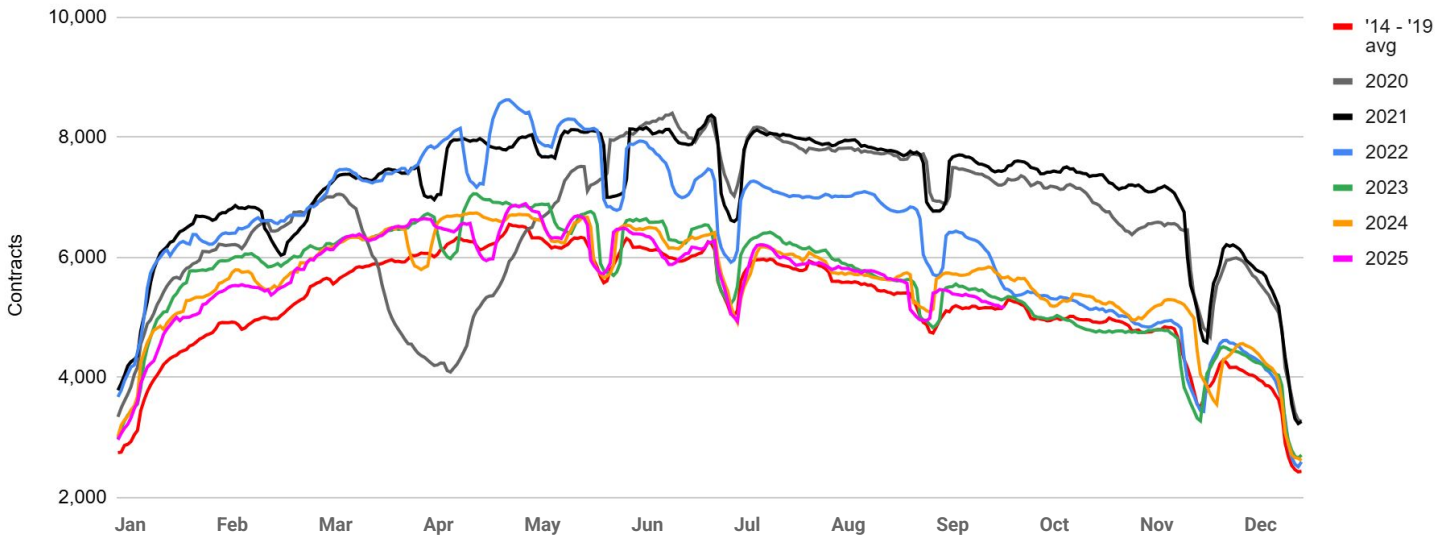


2025 MLS Clearance Rate currently below 2024
2025 MLS Price-Weighted Clearance Rate meaningfully below 2024 and 2014-2019 average

¹ Note: MLS Clearance Rate is defined as the number of daily contracts that enter pending status on the Multiple Listing Service (i.e. market listings), filtered for Opendoor's markets and buybox, divided by the number of active listings on the Multiple Listing Service, filtered for the same markets and buybox.
² Note: MLS OD Price-Weighted Gross Clearance Rate is defined as the number of daily contracts that enter pending status on the Multiple Listing Service (i.e. market listings), filtered for Opendoor's markets and buybox, divided by the number of active listings on the Multiple Listing Service, filtered for the same markets and buybox, and weighted by Opendoor's price point and market mix, defined by the distribution of Opendoor's listed inventory across price points and markets.

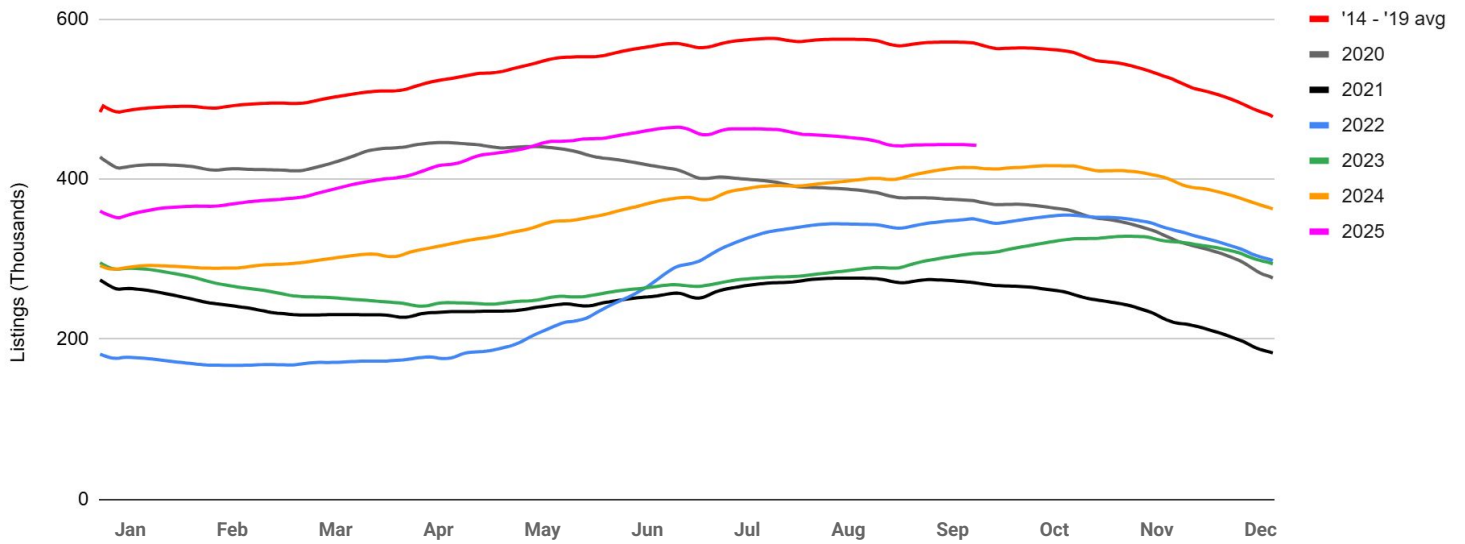
Trailing 7-Day MLS Contracts

MLS Data Filtered to Opendoor Markets and Buybox



Trailing 7-Day MLS Active Listings

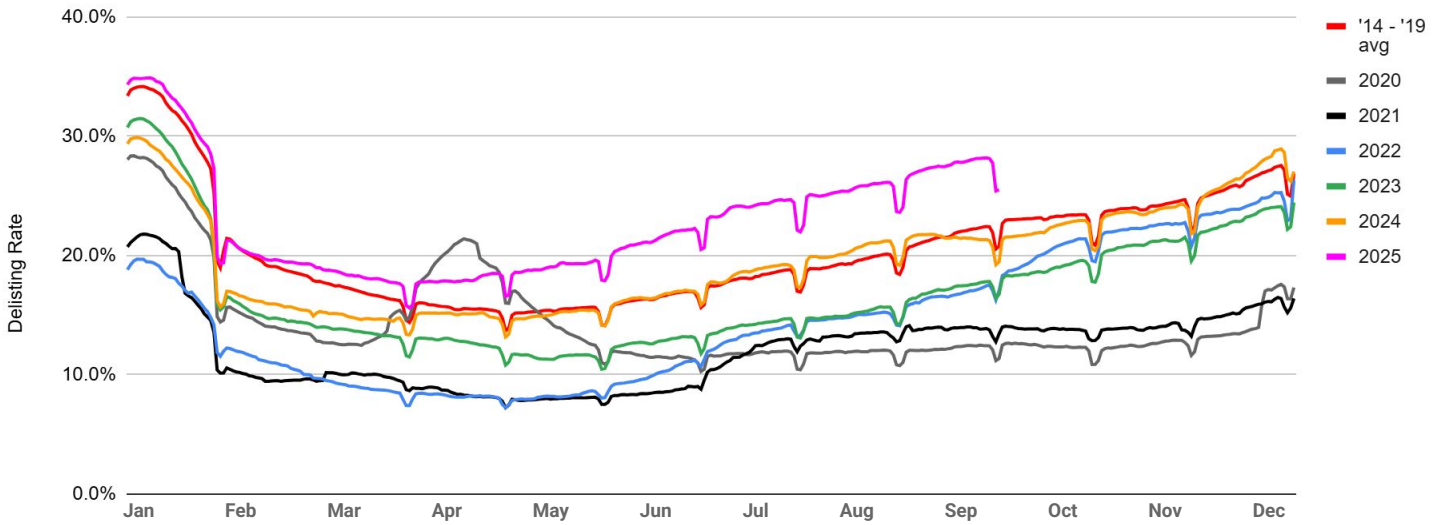
MLS Data Filtered to Opendoor Markets and Buybox



2025 Contracts currently below 2024 and in line with 2014-2019 average
2025 Active Listings above 2024

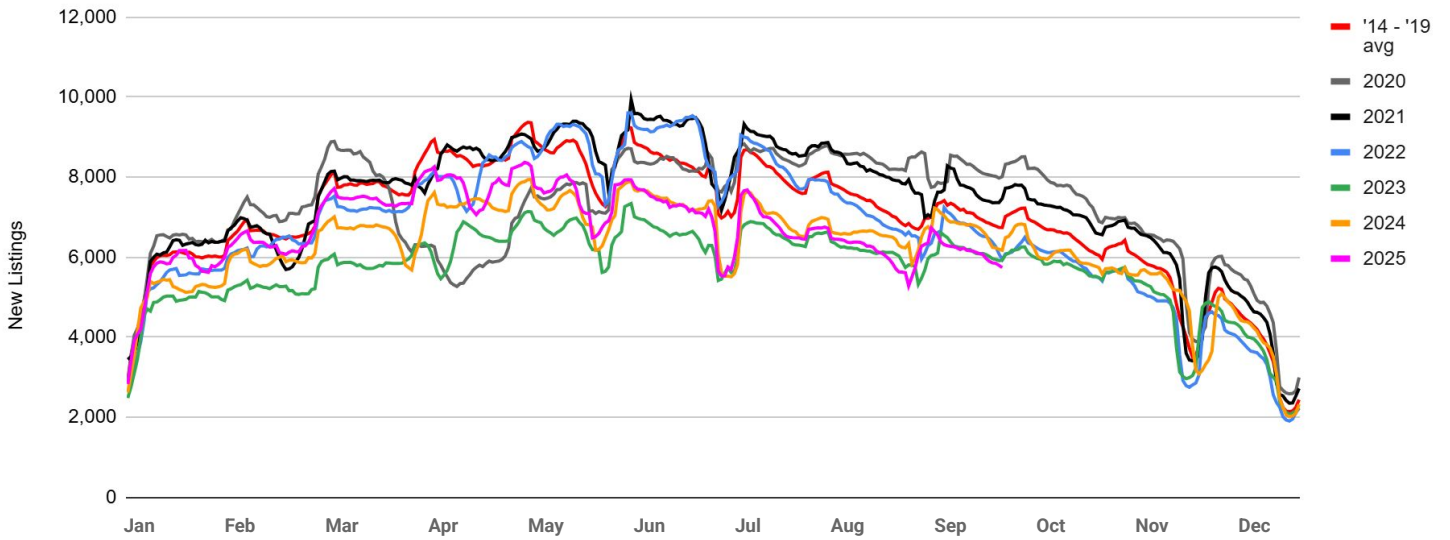
Trailing 28-Day MLS Daily Delisting to Contract Ratio

MLS Data Filtered to Opendoor Markets and Buybox; excludes California markets



Trailing 7-Day MLS New Listings

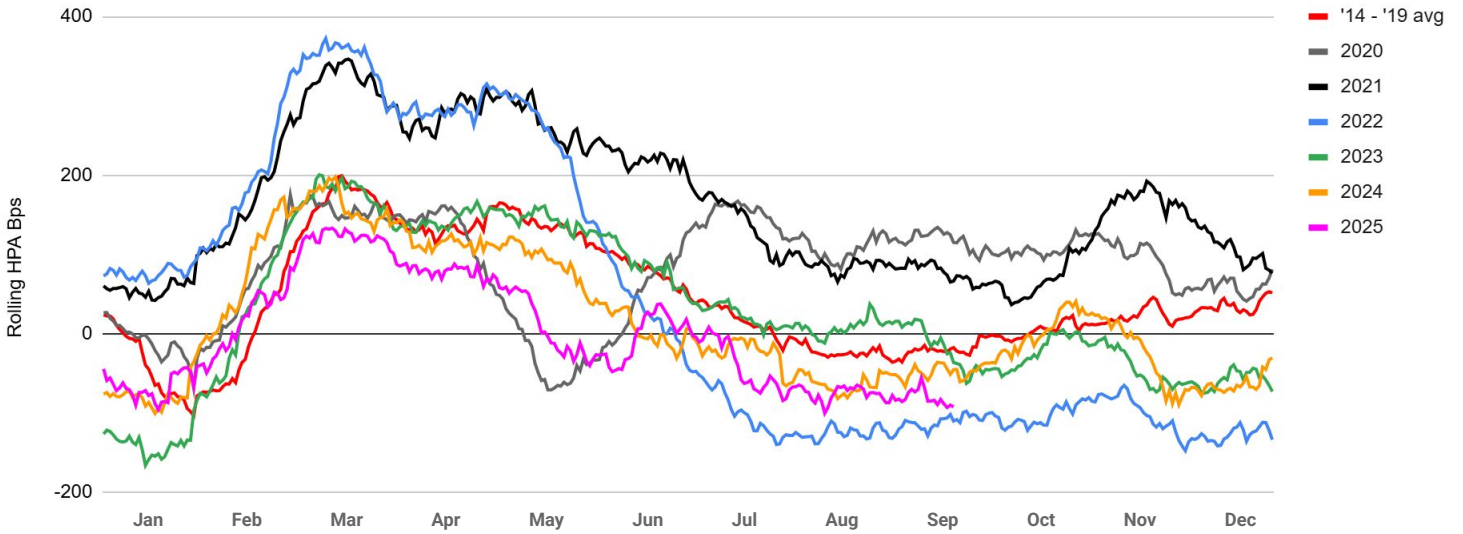
MLS Data Filtered to Opendoor Markets and Buybox



2025 Delistings meaningfully above 2024 and 2014-2019 average
2025 New Listings below 2024 and 2014-2019 average

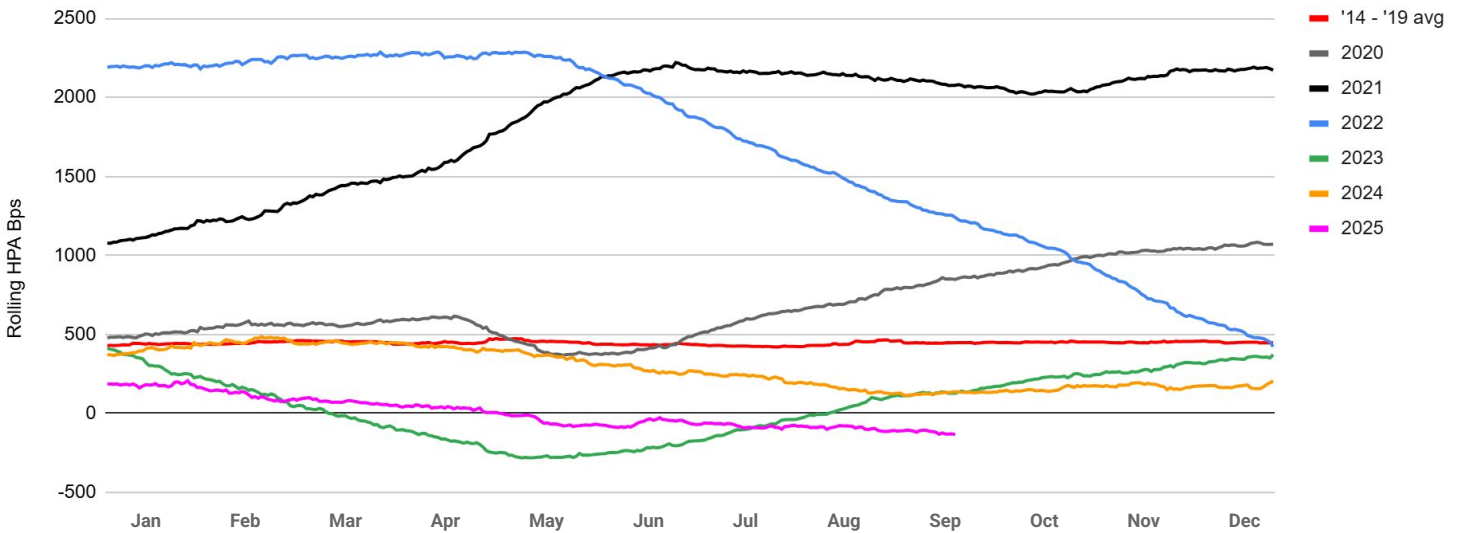
30-Day Rolling Home Price Appreciation (HPA)

Weighted to Opendoor Markets; Non-Seasonally Adjusted



YoY Rolling Home Price Appreciation (HPA)

Weighted to Opendoor Markets; Non-Seasonally Adjusted



2025 30-Day HPA below 2024 and 2014-2019 average
2025 YoY HPA meaningfully below 2024 and 2014-2019 average