# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 3)\*

# **Opendoor Technologies Inc.**

(Name of Issuer)

Common Stock, \$0.0001 par value (Title of Class of Securities)

683712103 (CUSIP Number)

Alejandro Moreno Langhorne S. Perrow c/o Access Industries, Inc. 40 West 57th St., 28th Floor New York, New York 10019 (212) 247-6400

with copies to:

Nicholas P. Pellicani Debevoise & Plimpton LLP 65 Gresham Street EC2V 7NQ London + 44 20 7786 9000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

 $May\ 2,\ 2024$  (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rules 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.  $\Box$ 

1	NAME OF REPORTING PERSON.						
	Access Industries Management, LLC						
2	(						
	(a) $\Box$ (	b) □					
3	SEC USE O	NII W					
3	SEC USE U	INLI					
4	SOURCEO	EFID	NDS (SEE INSTRUCTIONS)				
7	SOURCE OF FUNDS (SEE INSTRUCTIONS)						
	AF						
5		DISC	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6	CITIZENSE	HP OI	R PLACE OF ORGANIZATION				
	State of Dela		and by Morroy a power				
		7	SOLE VOTING POWER				
N	UMBER OF		0 shares				
	SHARES	8	SHARED VOTING POWER				
BEI	NEFICIALLY	0	SIMIKED VOTINGTOWER				
O	WNED BY		53,598,914 shares				
D.	EACH	9	SOLE DISPOSITIVE POWER				
	EPORTING PERSON						
	WITH		0 shares				
		10	SHARED DISPOSITIVE POWER				
53,598,914 shares							
11	AGGREGA	IE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	52 509 014 shares						
12	53,598,914 shares  CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
12	CILLERII	111111111111111111111111111111111111111	TOOKESTIL THIOUTY IN NOW (11) EXCEODES CERTIFICOTIONS				
13	PERCENT (	OF CI	LASS REPRESENTED BY AMOUNT IN ROW (11);				
	7.75%(1)						
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
	OO (Limited Liability Company)						

(1) Based on an aggregate of 691,575,980 shares of Common Stock issued and outstanding as of April 25, 2024, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2024, filed with the Securities and Exchange Commission (the "SEC") on May 2, 2024.

1	NAME OF REPORTING PERSON.							
	AI LiquidRE LLC							
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)  (a)  (b)  (c)							
3	SEC USE ONLY							
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)							
	WC							
5								
6		HP O	R PLACE OF ORGANIZATION					
	Delaware							
	Delaware	7	SOLE VOTING POWER					
N	UMBER OF		53,524,812 shares					
	SHARES	8	SHARED VOTING POWER					
	NEFICIALLY WNED BY		0 shares					
p	EACH EPORTING	9	SOLE DISPOSITIVE POWER					
PERSON			52 524 912 shares					
	WITH		53,524,812 shares SHARED DISPOSITIVE POWER					
11	0 shares AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
	52 524 012	1						
12	53,524,812 shares CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)							
13	□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □							
14	7.74% <sup>(2)</sup> TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
1.								
	OO (Limited Liability Company)							

- (1) Excludes shares of Common Stock that are owned directly by LBIT 2002 LLC.
- Based on an aggregate of 691,575,980 shares of Common Stock issued and outstanding as of April 25, 2024, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2024, filed with the SEC on May 2, 2024.

1	NAME OF REPORTING PERSON.						
	LBIT 2002 LLC						
2	(						
	(a)						
3	SEC USE ONLY						
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)						
	00						
5	CHECK IF	DISC	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)				
6		IIP OI	R PLACE OF ORGANIZATION				
	Delaware	7	SOLE VOTING POWER				
		,	SOLE VOTING TOWER				
N	UMBER OF SHARES		74,102 shares				
BE	NEFICIALLY	8	SHARED VOTING POWER				
О	WNED BY		0 shares				
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER				
	PERSON		74,102 shares				
	WITH	10	SHARED DISPOSITIVE POWER				
11	0 shares 1 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
11	HOOKEON		ACCOUNT DEALER CONTROL DE LA C				
4.5	74,102 shares						
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)						
	$\boxtimes$ (1)						
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11);						
	0.01%(2)						
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
	OO (Limited Liability Company)						

- (1)
- Excludes shares of Common Stock that are owned directly by AI LiquidRE LLC.

  Based on an aggregate of 691,575,980 shares of Common Stock issued and outstanding as of April 25, 2024, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2024, filed with the SEC on May 2, 2024.

1	NAME OF REPORTING PERSON.							
	Len Blavatn	Len Blavatnik						
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
	(a) $\Box$	b) □						
	and Han o							
3	SEC USE ONLY							
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)							
	AT							
5	AF CHECK IF	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)					
3	CILCICII	DISCI	ECOCKE OF EEGINETROCEEDINGS IS REQUIRED FORSOIT TO TIEMS 2(4) of 2(6)					
6	CITIZENSE	IIP OI	R PLACE OF ORGANIZATION					
	United State	s of A	marian					
	Office State	7 7	SOLE VOTING POWER					
		,	SOLE VOTING TOWER					
N	UMBER OF		0 shares					
DEI	SHARES NEFICIALLY	8	SHARED VOTING POWER					
	WNED BY		52 500 014 1					
	EACH	9	53,598,914 shares SOLE DISPOSITIVE POWER					
	EPORTING	9	SOLE DISPOSITIVE POWER					
	PERSON WITH		0 shares					
	VV 1111	10	SHARED DISPOSITIVE POWER					
			52 500 014 1					
11	53,598,914 shares  1 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
11	AUUKEUA	LE Al	MOOINT DENEFICIALLY OWNED DI EACH REFORTING PERSON					
	53,598,914 shares							
12								
12	DED CENTE OF CLASC DEPRECENTED BY AMOUNT BY DOW (41)							
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11);							
	7.75%(1)							
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
	IN							
	IIN							

(1) Based on an aggregate of 691,575,980 shares of Common Stock issued and outstanding as of April 25, 2024, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended March 31, 2024, filed with the SEC on May 2, 2024.

#### CONTINUATION PAGES TO AMENDMENT NO. 3 TO SCHEDULE 13D

This Amendment No. 3 to Schedule 13D is being filed by Access Industries Management, LLC ("AIM"), AI LiquidRE LLC ("AIL"), LBIT 2002 LLC ("LBIT") and Len Blavatnik (collectively, the "Reporting Persons", and each, a "Reporting Persons") to report a change in the percentage of shares of common stock, \$0.0001 par value per share (the "Common Stock"), of Opendoor Technologies Inc. (the "Issuer") beneficially owned by the Reporting Persons.

The Schedule 13D filed by the Reporting Persons with the Securities and Exchange Commission (the "SEC") on December 28, 2020, as amended and supplemented by Amendment No. 1 to the Schedule 13D, filed with the SEC on August 24, 2021 and Amendment No. 2 to the Schedule 13D, filed with the SEC on October 6, 2021, is hereby amended and supplemented by the Reporting Persons as set forth below in this Amendment No. 3. This amendment is filed by the Reporting Persons in accordance with Rule 13d-2 of the Securities Exchange Act of 1934, as amended, and refers only to information that has materially changed since the filing of the Schedule 13D. The items identified below, or the particular paragraphs of such items which are identified below, are amended as set forth below. Unless otherwise indicated, all capitalized terms used and not defined herein have the respective meanings assigned to them in the Schedule 13D.

#### Item 5 Interest in Securities of the Issuer

The disclosure in Items 5(a), (b) and (e) is hereby amended and restated in its entirety to read as follows:

(a) and (b) The responses of each of the Reporting Persons with respect to Rows 11, 12, and 13 of the cover pages of this Schedule 13D that relate to the aggregate number and percentage of Common Stock (including, but not limited to, footnotes to such information) are incorporated herein by reference.

The responses of each of the Reporting Persons with respect to Rows 7, 8, 9, and 10 of the cover pages of this Schedule 13D that relate to the number of Common Stock as to which each of the persons or entities referenced in Item 2 has sole or shared power to vote or to direct the vote of and sole or shared power to dispose of or to direct the disposition of (including, but not limited to, footnotes to such information) are incorporated herein by reference.

53,524,812 shares of Common Stock are owned directly by AIL and may be deemed to be beneficially owned by AIM and Len Blavatnik because (i) AIM is the controlling entity of AIL and (ii) Len Blavatnik controls AIM and holds a majority of the outstanding voting interests in AIL. Each of the Reporting Persons (other than AIL), and each of their affiliated entities and the officers, partners, members and managers thereof, disclaims beneficial ownership of these securities.

74,102 shares of Common Stock are owned directly by LBIT and may be deemed to be beneficially owned by AIM and Len Blavatnik because (i) AIM is the controlling entity of LBIT and (ii) Len Blavatnik controls AIM and LBIT. Each of the Reporting Persons (other than LBIT), and each of their affiliated entities and the officers, partners, members and managers thereof, disclaims beneficial ownership of these securities.

(e) On October 4, 2021, LBIT ceased to be the beneficial owner of more than 5% of the Issuer's outstanding shares of Common Stock.

# Item 7 Materials to Be Filed as Exhibits

Exhibit Description

99.3.3 Joint Filing Agreement, dated as of May 6, 2024.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: May 6, 2024

ACCESS INDUSTRIES MANAGEMENT, LLC /s/ Alejandro Moreno

Name: Alejandro Moreno Title: Executive Vice President

LBIT 2002 LLC By: Access Industries Management, LLC, its Manager

/s/ Alejandro Moreno

Name: Alejandro Moreno Title: Executive Vice President

AI LIQUIDRE LLC By: Access Industries Management, LLC, its Manager

/s/ Alejandro Moreno

Name: Alejandro Moreno Title: Executive Vice President

\*

Name: Len Blavatnik

By: /s/ Alejandro Moreno

Name: Alejandro Moreno Attorney-in-Fact

<sup>\*</sup> The undersigned, by signing his name hereto, executes this Schedule 13D pursuant to the Limited Power of Attorney executed on behalf of Mr. Blavatnik and filed herewith.

#### Joint Filing Agreement

The undersigned hereby agree that they are filing this statement jointly pursuant to Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended. Each of them is responsible for the timely filing of such Schedule 13D and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

In accordance with Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree to the joint filing with each other on behalf of each of them of such a statement on Schedule 13D (and any amendments thereto) with respect to the Common Stock, par value 0.0001, beneficially owned by each of them, of Opendoor Technologies Inc., a corporation incorporated under the laws of the State of Delaware. This Joint Filing Agreement shall be included as an exhibit to such Schedule 13D.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned hereby execute this Joint Filing Agreement as of the 6th day of May, 2024.

ACCESS INDUSTRIES MANAGEMENT, LLC

/s/ Alejandro Moreno
Name: Alejandro Moreno

LBIT 2002 LLC By: Access Industries Management, LLC, its Manager

/s/ Alejandro Moreno
Name: Alejandro Moreno
Title: Executive Vice President

Title: Executive Vice President

AI LIQUIDRE LLC By: Access Industries Management, LLC, its Manager

/s/ Alejandro Moreno Name: Alejandro Moreno Title: Executive Vice President

Name: Len Blavatnik

By: /s/ Alejandro Moreno

Name: Alejandro Moreno Attorney-in-Fact

<sup>\*</sup> The undersigned, by signing his name hereto, executes this Joint Filing Agreement pursuant to the Limited Power of Attorney executed on behalf of Mr. Blavatnik and filed herewith.